

Institute for Cultural Change

Planned Giving Programs – Mutual Fund Letter

Name

Address

Date

Mutual Fund Company Name

Address

Re: [Your account number]

To whom it may concern:

I would like to make a donation of [number] shares from [name of mutual fund]

mutual fund from my account number. Please transfer these shares to ICC (for use in [specific chapter, program or project] if any).

ICC tax ID number is: 26-2441402

The Address is:

ICC

PO Box 182

Carpinteria, CA 93014-0182

My signature is guaranteed on this letter.

(Signature)

(Donor(s)): _____
